

THE BIGGEST AFRICAN MINING EVENT IN NORTH AMERICA



19th Annual African Mining Breakfast



16th Annual Investing in African Mining Seminar

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19th Annual African Mining Breakfast

Tuesday March 6, 2018 0730 – 1145 Sheraton Centre Toronto Hotel, 2nd Floor 123 Queen Street West Toronto, Ontario, Canada M5H 2M9 Tel: 416.361.1000

0730 – 0750	Registration and Networking (foyer outside Civic Ballroom, 2nd Floor)		
0750 – 0755	Take Seats (Civic Ballroom)		
0755 – 0800	Call to Order - Bruce Shapiro, President, The Canada-Africa Chamber of Business <i>and</i> President, MineAfrica Inc.		
0800 – 0803	Welcome - Paula Caldwell St-Onge, Director General, Pan Africa Bureau, Global Affairs Canada		
0803 – 0815	Opening Remarks - Avril Cole, Chair, The Canada-Africa Chamber of Business and Partner and Co-Lead Africa Group, Gowling WLG - Derick Govender, Executive Vice President, SGS Minerals Services - Ambassador Rosette Katungye, Advisor to the Chairperson of the African Union Commission		
0815 – 0855	Breakfast		
0855 – 0858	Introduction of Opening Speaker - Joe Lombard, Past Chairman, The Canada-Africa Chamber of Business <i>and</i> Global Managing Director: Metals, Hatch		
0858 - 0908	Opening Address - The Hon. Abubakar Bawa Bwari, Minister of State for Mines and Steel Development, Republic of Nigeria		
0908 – 0911	Thank you and Introduction of Keynote Speaker - Manus Booysen, Partner, Mining Sector Group, Webber Wentzel		
0911 – 0931	Keynote Address - Mark Bristow, Chief Executive Officer, Randgold Resources Limited		
0931 – 0935	Thank you and Wrap Up - Bruce Shapiro, President, The Canada-Africa Chamber of Business and President, MineAfrica Inc.		
0935 – 0955	Refreshment and Networking Break (foyer)		
0955 – 1145	MineAfrica's 16th Annual Investing in African Mining Seminar (Dufferin, Simcoe, Kent, Huron)		



	Room A DUFFERIN Moderator: Dr. Willem Smuts, MasterMining	Room B SIMCOE Moderator: Manus Booysen, Partner, Mining Sector Group, Webber Wentzel	Room C KENT Moderator: Daniel Leroux, Global Business Manager – Geological and Mining Consulting Services, SGS Geostat	Room D HURON Moderator: Paul Msoma, Economic Affairs Officer - Mineral Governance, United Nations Economic Commission for Africa's Africa Minerals Development Center (AMDC)
0955- 1010	Politics and Opportunities in African Mining: Ghana, South Africa, Tanzania, Zimbabwe - Jonathan Veeran, Partner, Webber Wentzel	Exploration to Production: Optimizing the Algold Tijrit Project through Expert Geological Services - Marc-Antoine Laport, Project Geologist, SGS	Opportunités d'affaire au Niger dans le Secteur Minier - Adamou Ousmane, Directeur Général de la Géologie et du Cadastre Minier, Republic of Niger	The African Mining Vision - Frank Mugyenyi, Senior Industry Advisor, African Union Commission & Dr. Muna Abdalla, African Union Leadership Academy
1014- 1029	Road Mapping the Digital Transformation for Improved Productivity in African Mining - Alvaro Rozo, Global Director, Smart Industries, Hatch	Sudan: Minerals Potential and Investment Opportunities - Dr. Mohamed Abu Fatima, Director Director, Geological Research Authority of Sudan	GoviEx Uranium: A Growing Africa-Focused Uranium Company - Daniel Major, Chief Executive Officer, GoviEx Uranium Inc.	Empowering Women to Advance Mining in Africa - Melody Kweba, African Women in Mining Association (AWIMA)
1033- 1048	Canada's Engagement in the Mining Sector in Africa - Paula Caldwell St-Onge, Director General, Pan Africa Bureau, Global Affairs Canada	VMS, the Mining Game Changer - Nasr Eldin Elhussein, Director, Ariab Mining Company	Resource Nationalism Redux: Some Recent Regulatory Trends in Africa - Peter Leon, Co-Chairman of Africa Group, Herbert Smith Freehills LLP (Johannesburg office)	Confidence Building in the Development of Mining Industries in Africa - Isaac Kwesu, President, Association of Chamber of Mines and other Mining Associations of Africa (ACMMAA)
1052- 1107	Nigerian Mining Investment Opportunities - Hon. Abubakar Bawa Bwari, Minister of State, Ministry of Mines and Steel Development, Republic of Nigeria	Medical Basics for Mining in Africa - Albie de Frey, Chief Executive Officer, iNHEMACO S.A.	Guinea's Mining Potential: An Overview - Mohamed Lamine Sy Savane, Director General, Guinea Ministry of Mines and Geology	Responsible Mining Investment in East Africa - Ashaba Aggrey, East African Chamber of Mines
1111- 1126	Mineral Sector Support for Economic Diversification Project (MinDiver) - Nigerian Ministry of Mines and Steel Development	KAJ Mining Projects and Access to Zimbabwe Mining Opportunities - Loreen Khumalo, KAJ Mining Projects Ltd.	The Revolution of Asset- backed Digital Money - Mohammed Abdel Mohammad, Founder and Chief Executive Officer, Canndollar Silver Blockchain Inc.	Why Trust Between Mining Companies and Host Govern- ments is Critical for Success - Sulemanu Koney, Executive Director, ECOWAS Federation of Chambers of Mines (EFEDCOM)
1130- 1145		Zimbabwe: Post Mugabe: The Realities of Change: Opportunities & Risks - Sebastian Spio-Garbrah, Global Managing Director & Chief Frontier Markets Analyst, DaMina Advisors		The Role of MIASA as a Private Mining Industry Representative Body - Simon Tuma-Waku, Former President of Mining Industry Association of Southern Africa (MIASA)

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Does your investment or project require an integrated approach? Let SGS partner with you and find the best solution to meet your needs. SGS provides analytical and testing services for a wide range of commodities including, MMI, resource calculation and other exploration support services, metallurgical testing such as flowsheet development and pilot plant testing, plant design and engineering services, risk mitigation for pre-feasibility and/or feasibility studies, as well as audits and certification of plants and mine sites. When you are on track for success in Africa, we have the integrated services to help you get ahead. Our technical expertise and value-added benefits give you the competitive advantage. www.sgs.com/mining

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Webber Wentzel in alliance with Linklaters

Webber Wentzel in alliance with Linklaters is one of South Africa's leading law firms.

Our strategy is to help clients wherever they do business. Our collaborative alliance with Linklaters sees the two firms working closely together for the benefit of clients in Africa. Webber Wentzel is also associated with ALN, a group of leading law firms in Africa.

Webber Wentzel provides a multidisciplinary legal offering; with our lawyers working together to harness the relevant skills, knowledge and experience required to assist with our clients' legal and tax requirements and is ranked in the top tier across these services in the leading legal and tax directories.

Webber Wentzel was formed in 1868 and has 150 partners and more than 400 professionals located in our offices in Johannesburg and Cape Town.

A few of Webber Wentzel's numerous awards of recognition include:

- African law firm of the year (African Legal Awards 2014)
- South Africa law firm of the year (International Who's Who Legal)
- First Place for M&A by deal value (15th Annual Dealmakers Awards)

As the largest dedicated mining team on the ground in Sub-Saharan Africa, we offer legal excellence coupled with an integrated approach to our client relationships, a deep technical understanding of the industry, responsiveness and innovative pricing solutions.

We are active in the key mining jurisdictions in Sub-Saharan Africa, including Angola, Botswana, Burkina Faso, Cameroon, Democratic Republic of Congo, Eritrea, Ethiopia, Gabon, Ghana, Guinea, Lesotho, Liberia, Madagascar, Malawi, Mozambique, Namibia, Nigeria, Republic of Congo, Sierra Leone, South Africa, Tanzania, Zambia, and Zimbabwe. www.webberwentzel.com

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The African Union Commission

The African Union Commission is the Secretariat of the African Union (55 Member States including Morocco) entrusted with executive functions. It is composed of 10 Officials: A Chairperson, a Deputy Chairperson; eight (8) Commissioners and Staff members. The Structure represents the Union and protects its interest under the auspices of the Assembly of Heads of State and Government as well as the Executive Committee. The AU Commission is made up of Portfolios namely: Peace and Security; Political Affairs; Trade and Industry; Infrastructure and Energy; Social Affairs; Rural Economy and Agriculture; Human Resources, Science and Technology; and Economic Affairs. The mission of the Commission is to become "An efficient and value-adding institution driving the African integration and development process in close collaboration with African Union Member States, the Regional Economic Communities (RECs) and African Citizens. www.au.int



The Canada-Africa Chamber of Business

The Canada-Africa Chamber of Business is a dynamic and influential business organization dedicated to accelerating trade, business and investment between Canada and Africa through world-class networking and information sharing opportunities. www.canadaafrica.ca

Canadä

The Canadian Trade Commissioner Service

The Canadian Trade Commissioner Service (TCS) helps companies navigate the complexities of international markets and make better business decisions. The TCS has on the ground presence in more than 160 cities worldwide, gaining market intelligence, uncovering opportunities for Canadian companies and helping reduce business costs and risks. The TCS is a free service of the Government of Canada, helping companies prepare for international markets, assess market potential, find qualified contacts and resolve business problems. Our network of international contacts is unbeatable. As part of Global Affairs Canada and of Canada's network of embassies, the TCS has access to local governments and key business leaders and decision makers. We can help increase the credibility of Canadian companies in foreign markets, helping them gain access to local contacts not readily available to outside businesses.

www.tradecommissioner.gc.ca



CannDollar Silver Blockchain Inc.

CannDollar is a revolutionary, asset-backed digital currency. It is a 'Digital Representation of Value' that is secured by a physical silver coin equal to one troy ounce of fine silver with 0.999 purity.

By backing each digital CannDollar with a silver coin, the platform provides financial protection for users with both a cryptographic asset and a physical

investment in the form of a highly valued, internationally accepted, historically respected, inflation protected, stable, portable, tangible and enduring store of value.

CannDollar's blockchain technology guarantees security, decentralization, immutability, transparency and fast transactions for the world's oldest currency: the silver coin.

The CannDollar platform is solid and guarantees users the ability to spend, send or receive silver, with minimal fees, through a smartphone/desktop eWallet or using a CannDollar Debit/MasterCard. www.canndollar.com



Ethiopian Airlines

Ethiopian Airlines (Ethiopian) is the leading and most profitable airline in Africa. In 2014 IATA ranked Ethiopian as the largest Airline in Africa in revenue and profit. Over the past seven decades, Ethiopian has been a pioneer of African aviation as an aircraft technology leader. It all started with a military surplus C-47, leading the way with the first Jet service in the continent in the early 60's to the first B-767 in the mid 80's, to the first African B-787 Dreamliner in 2012 and the first African Airbus A-350 in 2016.

Ethiopian joined Star Alliance, the world's largest Airline network, in December 2011. Ethiopian is currently implementing a 15-year strategic plan called Vision 2025 that will see it become the leading airline group in Africa with seven strategic business units. Ethiopian is a multi-award winning airline, including SKYTRAX and Passenger Choice Awards in 2015, and has been registering an average growth of 25% per annum for the past ten years. Ethiopian flies to 48 cities in Africa and 5 in the Americas including Toronto, New York, Washington, Los Angeles and Sao Paolo. www.ethiopianairlines.com



Falcon Drilling International

An industry leader.... We are an international Diamond Drilling company with 30 years of experience in the exploration industry. Strategic global positioning has Falcon currently operating out of six international locations; Burkina Faso, Cote d'Ivoire, Canada, Mexico, Mongolia, and the United States.

Falcon Drilling's management and staff bring years of experience to the company and take great pride in the professional services they provide. We boast a proven track record in our ability to provide quality economical services around the world: we are able to mobilize globally and on short notice.

We offer a wide range of drilling equipment and operate an effective logistics support department.

Our mission is to provide the highest standard of service within a safety focused work environment based on mutual respect. Our focus is to meet our customers' expectations through progressive technologies and innovative methods.

Our goal is to strengthen current relationships and progressively build and foster new relationships with all of the clients we work with.

www.falcon-drilling.com



Hatch

Our organization is passionately committed to the pursuit of a better world through positive change. We embrace your visions as our own and partner with you to develop better ideas that are smarter, more efficient, and innovative. Our global network of 9,000 professionals work on the world's toughest challenges. Our corporate roots extend back more than a hundred years, and our experience spans over 150 countries around the world in the metals, energy, infrastructure, digital, and investments market sectors.

We are employee-owned and independent—free to bring our best thinking to your business. Our exceptional, diverse teams combine vast engineering and business knowledge, working in partnership with our clients to develop market strategies, manage and optimize production, develop new game-changing technologies, and design and deliver complex capital projects.

We work closely with the communities in which we serve to ensure that our solutions optimize environmental protection, economic prosperity, social justice, and cultural vibrancy. We want their businesses, ecosystems, and communities to thrive, both now and into the future.

We are "entrepreneurs with a technical soul."

www.hatch.com



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Marlink is the largest technology independent satellite communications and digital solutions provider serving maritime and enterprise markets. As a reliable partner for the mining industry, our solutions are scalable and flexible to cater for the communication needs of small exploration teams, large mining sites, and corporate offices. We empower remote operations worldwide with resilient multi-band satellite networks, extended with terrestrial and wireless links. We provide innovative digital solutions to enhance business efficiency through network security, network management, WAN & MPLS, Bandwidth-on-Demand, VoIP and videoconferencing, M2M solutions as well as welfare communication services for on-site workers. Over 200,000 end users rely on Marlink coming from core commercial markets such as shipping, offshore, mining, oil & gas, utilities, media/broadcast as well as humanitarian agencies and NGOs. www.marlink.com • mining@marlink.com



MineAfrica Inc.

visit the MineAfrica pavilion at booths 436-439 at PDAC South Building MineAfrica is a business development and marketing company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and mining audience. Our programs include; 1) 12th Annual Investing in African Mining in London, UK on November 26, 2018 during Mines and Money; 2) the biggest African mining event in North America – our 16th Annual Investing in African Mining Seminar and The Canada-Africa Chamber of Business 19th Annual African Mining Breakfast on March 6, 2018 during PDAC including booth space in the PDAC Trade Show; 3) MASTERMINING educational courses and training including "Understanding the Mining Industry From A to Z (March 1-3, 2018); and 4) business development, marketing and consulting services.

www.mineafrica.com



Mineral Resource Analyst Group (MRAG)

The Mineral Resource Analyst Group (MRAG) has been in formal existence since late 1971, providing a forum for the mining industry to interact with senior sell side mining analysts. The generation of mining analysts of the 1960s have expanded from occasional get togethers at the Engineers Club on Victoria Street in Toronto. MRAG is a non-profit association and its members of good standing pay an annual or bi-annual fee for the activities of MRAG, which include corporate and industry presentations, field trips and forecast sessions.

MRAG expanded its membership in 2003 to include qualified research associates of the industry in view of the industry need for these members to acquire skills to become the next generation of analysts. MRAG is proud of the professionalism of its members with extensive educational backgrounds and field experience in mining, geology, metallurgy and geophysics. MRAG is the only continuous association of analysts representing a key sector of the equity markets in Canada. www.mrag.ca



Osino Resources Corp.

Osino Resources Corp. is a Canadian company focused on the acquisition and development of gold projects in Namibia. Osino's Namibian interests comprise a large portfolio of licenses which we are actively exploring with the aim of finding Namibia's next significant gold deposit. Osino is proud to be contributing to the development of Namibia's mining industry.

www.osinoresources.com



DEVELOPERS ASSOCIATION OF CANADA

Prospectors and Developers Association of Canada (PDAC)

PDAC represents the interests of the Canadian mineral exploration and development industry. Today, 85 years after its founding, the association is a national organization with more than 8,000 individual members (including geoscientists, consultants, mining executives, students, and those involved in the drilling, financial, investment, legal and other support fields) and more than 1,200 corporate members (including senior, mid-size and junior mining companies and organizations providing services to the mineral industry). The work of the association is guided by its mission to promote a responsible, vibrant and sustainable Canadian mineral exploration and development sector. The PDAC encourages leading practices in technical, environmental, safety and social performance in Canada and internationally. PDAC is also known worldwide for its annual PDAC Convention, regarded as the premier event for mineral industry professionals. www.pdac.ca

SENET

SENET is one of the leading project management and engineering firms in the field of mineral processing in Africa. For almost three decades, SENET has provided project management, multidisciplinary engineering, procurement, logistics management, and construction services to the mining, mineral processing, infrastructure and materials handling industries. SENET is committed to a policy of exceptional service and engineering excellence with a strong emphasis on quality, safety and environmental aspects. In addition, SENET

accepts full responsibility for the total management of a project from the study stages through to full implementation.

SENET has a proven reputation for designing and completing medium to large projects on time, to specification and within budget. Most of these projects are in remote countries, consequently, SENET has grown to understand not only cross-border logistics, freighting and construction requirements, but when and how to interact with government agencies, and to utilise and train the local labour workforce. Furthermore, SENET collaborates extensively with its clients to provide custom solutions that will mutually benefit both parties.

SENET has attained its leading position through its innovative management approach and modest overhead structure, which allows for quick and effective decisions to fast-track its contracts. Coupled with its diverse in-house resources, SENET brings a professional and formidable capability to its clients' projects. www.senet.co.za



South African Airways

South African Airways, a Star Alliance member, features daily nonstop service from New York JFK and direct service from Washington Dulles. Code share agreements with Star Alliance partners United Airlines and Air Canada expand the number of cities in the U.S. and Canada from which to reach the African continent. Every seat on board offers an individual on-demand entertainment system, plush pillow, warm blanket and amenity kit. In Business Class, enjoy 180 degree fully flat-bed seats. Together, SAA and our regional partners, SA Express, Mango and Airlink, offer service to over 55 destinations throughout Africa. www.flysaa.com

Presenters/Media Partners

African Minerals Development Centre

African Minerals Development Center (AMDC)

Established at the behest of African Heads of State and Government, AMDC was set up in 2013 to meet the demand for a single, Africa-wide, strategic coordinating capacity for implementing the Africa Mining Vision (AMV). The AMV is a strategic paradigm that represents the concerted African position and holistic pathway for harnessing the potential of Africa's minerals to achieve the continent's structural transformation.

AMDC operates under the leadership of the African Union Commission. It is currently hosted by the United Nations Economic Commission for Africa.

AMDC works at national, regional/continental and global levels in partnership with other pan-African institutions. It delivers technical advisory services to help improve economic and social outcomes, by leveraging linkages with other social and economic sectors as well as regional value chains, among other core AMV pillars. AMDC's expertise covers the mining value chain and political economy realities on the ground. www.uneca.org/amdc



Ariab Mining Company (AMC)

Ariab Mining (AMC) is the largest mining company in Sudan and the region. It operates in two concessions of total area over 44 thousands square kilometers. AMC established in 1991 as a result of successful joint exploration of BRGM of France and Sudanese Geological Research Authority GRAS.

Since its establishment, AMC produced over 86 tons of Gold to date. With more intense exploration activities, AMC had shifted to multi minerals mining company that discovered in commercial reserves in its concessions.

As AMC is operational in a part of the Arabian Nubian Shield, VMS discoveries stimulates large project to exploit Copper and Zinc that associated with Gold and Silver.

After the revocation of the unilateral sanctions on Sudan, AMC is looking forward to multinational investors to jointly benefit from its world class VMS deposits and other minerals available. **www.ariabmining.net**

ACMMAA

Association of Chamber of Mines and other Mining Associations of Africa (ACMMAA)

The Interim Committee of Association of Chamber of Mines and other Mining Associations of Africa (ACMMAA) was established as part of the outcomes of the Symposium of the Chamber of Mines and Other Mining Associations that took place from 5-7 October 2017 in Namibia, Windhoek, organized by the African Union Commission (AUC) and the African Mining Development Centre (AMDC). The symposium was organized under the theme of "Leveraging the role of Chambers of Mines & Mining Associations in the implementation of the African Mining Vision". A major outcome of the meeting was the formation of the Association of Chambers of Mines and Other Mining Associations in Africa (ACMMAA), a continental body that represent the voice of private mining associations.

The interim Committee is currently comprised of Mr. Isaac Kwesu, Chair, Mr Vusi Mabena, Secretary, Mr Veston Malango, Technical Advisory, Mr Sulemanu Koney, Mr Aggrey Ashaba and Ms Melody Kweba representing the Association of Women in Mining. MugyenyiF@Africa-union.org



Chamber of Mines of Namibia

The Chamber of Mines of Namibia (CoM) was formed in 1969, with the sole mandate to protect the interests of its members while promoting sustainable growth of mining and exploration so as to maximise economic gain for Namibia. The not for profit organisation functions as an advocacy body, in which it acts as a voice for the industry to government and other institutions. Through its influence and deliberation on policies affecting the sector, the Chamber works towards sustaining and maintaining a regulatory environment which attracts investment and promotes the growth of the Namibian mining industry.

Furthermore, the CoM is a self-regulating body which is governed by a prudent Code of Conduct and Ethics that gives the organisation the right to expel members who are non-compliant. Within the Chamber structure, various committees have been formed to deliberate on areas of importance such as safety, human resources and environmental issues. In its 48 years of existence, the CoM has grown to a membership of 111 members (as at 31 August, 2017).

www.chamberofmines.org.na



Chamber of Mines of Zimbabwe

The Chamber of Mines of Zimbabwe (COMZ) is a private sector voluntary organization established in 1939 by an Act of Parliament. The members include mining companies, suppliers of machinery, spare parts, and chemicals, service providers including banks, insurance companies, consulting engineers, and various mining related professional bodies and individuals. The mining company members of the COMZ produce about 90 percent of Zimbabwe's total mineral output. Our mission is to effectively and efficiently serve, and advance one interests of the mining industry in Zimbabwe, through promotion of development and growth strategies consistent with high international standards of health safety and environmental consciousness, and to positively influence the local, business, environment in order to attain the objectives of the mining industry. www.chamberofminesofzimbabwe.com



DaMina Advisors LLP

DaMina Advisors is a preeminent independent global frontier markets political risk research, due diligence, geopolitical risk and M&A transactions consulting firm - with a special focus on Africa. DaMina provides bespoke risk analytic services to firms with significant frontier markets investments. DaMina Advisors is legally registered, has a global footprint and is headquartered in Toronto, with offices in London, New York and Accra.

www.daminadvisors.com



The ECOWAS Federation of Chambers of Mines (EFEDCOM)

The EFEDCOM is a federation of Chambers of Mines and Mining Associations in member States of the Economic Community of West African States (ECOWAS). EFEDCOM had its inaugural meeting on 3rd November 2016 in Accra, Ghana. Its mission is to advocate for effective policies to promote sustainable and responsible mining, and to use the resources and capabilities of its members to serve the needs of its stakeholders within the community.

skoney@ghanachamberofmines.org



Ghana Chamber of Mines

The Chamber's vision is to be a respected, effective and unified voice for the mining industry. It does this by representing the mining industry in Ghana using the resources and capabilities of its members to deliver services that address members, government and community needs, in order to enhance development. www.ghanachamberofmines.org



GoviEx Uranium Inc. (TSX-V: GXU; OTCQB: GVXXF)

GoviEx Uranium Inc. is a mineral resource company focused on the exploration and development of its African uranium properties. GoviEx's principal objective is to become a significant uranium producer through the continued exploration and development of its mine-permitted Madaouela Project in Niger, its mine-permitted Mutanga Project in Zambia, and its exploration Falea Project in Mali. GoviEx benefits from a highly experienced board and management team, in addition to the support of major industry shareholders, including word-class leaders in minerals exploration and uranium. GoviEx controls one of the largest uranium resource bases among publicly-listed companies.

www.goviex.com



Guinea Ministry of Mines and Geology

The Ministry of Mines and Geology of Guinea is responsible for the design, development, and implementation and monitoring of the Government's mining policy. The Ministry manages in a sustainable development approach, the Guinean mining sector which is recognized for the diversity and quality of its world-class ores. To this end, the Ministry operates strategic choices to make the Guinean mining sector a privileged destination for investors.

www.mines.gov.gn/en/



Herbert Smith Freehills

Operating from 27 offices across EMEA, Asia Pacific and North America, Herbert Smith Freehills is at the heart of the new global business landscape providing premium quality, full-service legal advice. We provide many of the world's most important organisations with access to market-leading dispute resolution, projects and transactional legal advice, combined with expertise in a number of global industry sectors, including energy and natural resources.

In Africa, we have built an impressive track record over the past three decades advising mining companies, lenders and other stakeholders on all aspects of law in the sector, across the whole of the African continent.

Our Africa practice is serviced by a multi-disciplinary team of partners from across our global network of offices, including Johannesburg. We have been ranked top by Chambers Global for Africa-wide Mining & Minerals for the past 7 consecutive years, and 6 of our partners are singled out by Chambers Global as leading individuals for Africa-wide Projects and Energy – more than any other law firm. www.herbertsmithfreehills.com



INHEMACO S.A.

(International Health Management Consultants)

With our headquarters in Geneva, Switzerland and feet firmly on African soil, since the heady days of exploration at the end of the last century, iNHEMACO has seen the very good and bad of mining on the African continent.

During this time our medical teams have provided on-site and remote support to every facet of exploration and mining from first steps to mine closure and everything in-between.

With renewed interest and enthusiasm for discovery and exploration springing up all over the world, partner with us to ensure a safe and healthy outcome to your African adventure.

We have been there before...

www.inhemaco.com

KAJ MINING ZIMBABWE

KAJ Mining Zimbabwe

KAJ is focused in prospecting and mining manganese and graphite for the manufacturing of lithium-ion batteries. The goal is to process and produce high quality end product at a low cost to investors.

An additional service provided is working with investors to gain access to preferred choice of mining sectors through our partnership with a team of qualified geologists who also have a direct affiliation with the Zimbabwe Ministry of Mines. Ioreenkhumalo@ymail.com



Mali Chamber of Mines

With gold production accounting for 75% of exports, and 7% of GDP, the country is poised to consolidate its position as Africa's third gold producer and the world's 11th. Gold, however, is only part of the Mali story. Major deposits of zinc, uranium, bauxite, limestone, phosphates and manganese are all waiting to be unearthed. Mali's long relationship with foreign investors is also perhaps one of its major assets. www.chambredesminesdumali.org



Mining Industry Association of Southern Africa (MIASA)

The mission of MIASA is to promote and protect the interests of the mining industry in Southern Africa and so create an enabling environment in which the industry can prosper.

Member chambers include: Botswana Chamber of Mines, Chamber of Mines of Democratic Republic of Congo, Madagascar Chamber of Mines, Malawi Chamber of Mines and Energy, Chamber of Mines of Namibia, Chamber of Mines of South Africa, Tanzania Chamber of Mines and Energy, Zambia Chamber of Mines, and the Chamber of Mines of Zimbabwe. www.miasa.org.za



Mining Review Africa

Mining Review Africa is the leading African distributed monthly mining magazine in the industry. Our publication is seen and read by an audience of over 31 000 influential mining authorities and key decision makers across the globe.

We go above and beyond for our clients, ensuring maximum exposure at major global mining conferences with a key focus on mining projects in Africa as well as the key industry professionals involved.

Our distribution extends to charter planes that fly mining routes across the continent. We are able to do this through our well established and long-lasting relationships with Majestic Air and others. www.miningreview.com



Mining Weekly

Mining Weekly, is a premier source of weekly news on global mining developments. Mining Weekly provides in-depth coverage of global mining projects and the personalities reshaping the industry. News is generated from the main newsroom in Johannesburg with bureaus in Vancouver and Perth, as well as contributors in African countries, including Zimbabwe, Botswana, Malawi and Kenya, and in India.

MiningWeekly.com includes three regional home pages for the Africa/Europe, Australasia and Americas regions. Readers are automatically directed to their relevant geographical home page, but readers can easily navigate between the home pages. Three region-specific daily newsletters serve as a key source of daily mining news. www.miningweekly.com

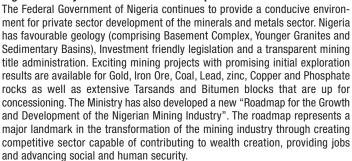


Niger Ministry of Mines & Industrial Dévelopment

Niger is a West African country with a long mining experience and is the fourth largestUranium producer in the world. More than hundred uranium licenses are still available and a new basin is open for exploration. The geological context offers gold, coal, manganese and other minerals opportunities. Niger also has a flexible and attractive mining code, a mining policy propitious to economic and social development and a geosciences information center (SIGMINES) able to answer all requests from investors.

www.mines.gouv.ne

Nigeria Ministry of Mines and Steel Development



www.mmsd.gov.ng, www.ngsa-ng.org www.miningcadastre.gov.ng



Sudan Ministry of Minerals

The Republic of Sudan is located in East Africa neighbored by Ethiopia, Eritrea, the Red Sea, Egypt, Libya, Chad, the Republic of Central Africa and the Republic of South Sudan. The population is 33.4 million and the official language is Arabic (with more than 300 local languages).

The Ministry of Minerals is responsible for the application of mining investment system and actively encourages local and foreign investment to promote the development of its promising mining sector.

Key activities include:

- Supervision of geological exploration and prospecting
- Development of policies that ensure the attraction of investors together with preservation of the rights of the State
- Signing contracts with investors and granting licenses

Monitoring of companies licensed for exploration and mining based on signed contracts and licenses

- Development of technical standards
- The development and qualification of human resources in mining
- National relations with institutions and relevant regional and international organizations

The General Authority for Geological Research and Ariab Mining Company Ltd. are under the direct supervision of the Minister.

www.minerals.gov.sd/Eng/index.htm



Uganda Chamber of Mines and Energy

Uganda Chamber of Mines and Petroleum (the Chamber) is a not-for-profit, non-governmental umbrella body representing all aspects of the mining and petroleum sectors in Uganda. It was officially launched by H.E The President of the Republic of Uganda Yoweri Kaguta Museveni together with the South African President H.E Jacob Zuma on 25 March, 2010. The primary function of the Chamber is to efficiently promote, encourage, protect and foster responsible exploration in the growing mining and petroleum sectors of Uganda to benefit the country and all stakeholders.

www.ucmp.ug