



8th PANEL DISCUSSION

African Mining in 2018: Politics, Policies and Opportunities

Sunday March 4, 2018
08h30 - 11h00

Radisson Admiral Hotel
Toronto Harbourfront
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Toronto, Ontario, Canada M5J 2N5
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PROGRAM

08h30 – 09h00 Registration and Networking

09h00 – 09h05 **WELCOME**

Bruce Shapiro, President, MineAfrica Inc.
Jonathan Veeran, Partner, Webber Wentzel

09h05 – 11h00 **PANEL DISCUSSION**

Moderator

- **Manus Booysen**, Partner, Mining Sector Group, Webber Wentzel

Panelists

- **H.E. Ato Motuma Mekassa**, Minister of Mines, Petroleum and Natural Gas, Federal Democratic Republic of Ethiopia
- **Dr. Mohamed Abu Fatima**, Director General, Geological Research Authority of Sudan
- **Paula Caldwell St-Onge**, Director General, Pan Africa Bureau, Global Affairs Canada
- **Daniel Major**, Chief Executive Officer, GoviEx Uranium Inc.
- **Veston Malango**, Chief Executive Officer, Chamber of Mines of Namibia, and Technical Advisor, Association Chamber of Mines and other Mining Associations of Africa (ACMMAA)
- **Paul Msoma**, Economic Affairs Officer – Mineral Governance United Nations Economic Commission for Africa's Africa Minerals Development Center (AMDC) *and* Minerals Governance Advisor to the African Union Commission for Trade and Industry



African Minerals Development Center (AMDC)

Established at the behest of African Heads of State and Government, AMDC was set up in 2013 to meet the demand for a single, Africa-wide, strategic coordinating capacity for implementing the Africa Mining Vision (AMV). The AMV is a strategic paradigm that represents the concerted African position and holistic pathway for harnessing the potential of Africa's minerals to achieve the continent's structural transformation.

AMDC operates under the leadership of the African Union Commission. It is currently hosted by the United Nations Economic Commission for Africa.

AMDC works at national, regional/continental and global levels in partnership with other pan-African institutions. It delivers technical advisory services to help improve economic and social outcomes, by leveraging linkages with other social and economic sectors as well as regional value chains, among other core AMV pillars. AMDC's expertise covers the mining value chain and political economy realities on the ground.
www.unece.org/amdc

The **Canada-Africa**
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The Canada-Africa Chamber of Business

The Canada-Africa Chamber of Business is a dynamic and influential business organization dedicated to accelerating trade, business and investment between Canada and Africa through world-class networking and information sharing opportunities.

www.canadaafrica.ca



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The Canadian Trade Commissioner Service (TCS)

The Canadian Trade Commissioner Service (TCS) helps companies navigate the complexities of international markets and make better business decisions. The TCS is on the ground in more than 160 cities worldwide, gaining market intelligence, uncovering opportunities for Canadian companies and helping reduce business costs and risks. The TCS is a free service of the Government of Canada, helping companies prepare for international markets, assess market potential, find qualified contacts and resolve business problems. Our network of international contacts is unbeatable. As part of Global Affairs Canada and of Canada's network of embassies, the TCS has access to local governments and key business leaders and decision makers. We can help increase the credibility of Canadian companies in foreign markets, helping them gain access to local contacts not readily available to outside businesses.

www.tradecommissioner.gc.ca



Ethiopia Ministry of Mines, Petroleum and Natural Gas

The Ministry of Mines, Petroleum and Natural Gas is one of the Federal Ministries which is given the responsibility for the proper development of mining, petroleum and natural gas resources. The role of the Ministry is mainly to generate the basic geosciences data of the country, to promote the mineral, petroleum and natural gas potential of the country, to negotiate and issue licenses to private investors and ensure that they conduct mineral and petroleum operations in accordance with their concession agreements. Ethiopia has an ambitious target for enabling the mining sector to contribute 10 percent of GDP by 2025.

www.mom.gov.et



GoviEx Uranium Inc. (TSX-V: GXU; OTCQB: GVXXF)

GoviEx Uranium Inc. is a mineral resource company focused on the exploration and development of its African uranium properties. GoviEx's principal objective is to become a significant uranium producer through the continued exploration and development of its mine-permitted Madaouela Project in Niger, its mine-permitted Mutanga Project in Zambia, and its exploration Falea Project in Mali. GoviEx benefits from a highly experienced board and management team, in addition to the support of major industry shareholders, including world-class leaders in minerals exploration and uranium. GoviEx controls one of the largest uranium resource bases among publicly-listed companies.

www.goviex.com



MineAfrica Inc.

Visit the MineAfrica pavilion at booths 436-439 at PDAC South Building

MineAfrica is a business development and marketing company providing the premier platform for mining companies, service providers and governments to promote themselves to a senior level, Africa focussed financial and mining audience. Our programs include; 1) 12th Annual Investing in African Mining in London, UK on November 26, 2018 during Mines and Money; 2) the biggest African mining event in North America – our 16th Annual Investing in African Mining Seminar and The Canada-Africa Chamber of Business 19th Annual African Mining Breakfast on March 6, 2018 during PDAC including booth space in the PDAC Trade Show; 3) MASTERMINING educational courses and training including “Understanding the Mining Industry From A to Z (March 1-3, 2018); and 4) business development, marketing and consulting services.

www.mineafrica.com



Sudan Ministry of Minerals

The Republic of Sudan is located in East Africa neighbored by Ethiopia, Eritrea, the Red Sea, Egypt, Libya, Chad, the Republic of Central Africa and the Republic of South Sudan. The population is 33.4 million and the official language is Arabic (with more than 300 local languages).

The Ministry of Minerals is responsible for the application of mining investment system and actively encourages local and foreign investment to promote the development of its promising mining sector.

Key activities include:

- Supervision of geological exploration and prospecting
- Development of policies that ensure the attraction of investors together with preservation of the rights of the State
- Signing contracts with investors and granting licenses
- Monitoring of companies licensed for exploration and mining based on signed contracts and licenses
- Development of technical standards
- The development and qualification of human resources in mining
- National relations with institutions and relevant regional and international organizations

The General Authority for Geological Research and Ariab Mining Company Ltd. are under the direct supervision of the Minister.

www.minerals.gov.sd



Chamber of Mines of Namibia

The Chamber of Mines of Namibia (CoM) was formed in 1969, with the sole mandate to protect the interests of its members while promoting sustainable growth of mining and exploration so as to maximise economic gain for Namibia. The not for profit organisation functions as an advocacy body, in which it acts as a voice for the industry to government and other institutions. Through its influence and deliberation on policies affecting the sector, the Chamber works towards sustaining and maintaining a regulatory environment which attracts investment and promotes the growth of the Namibian mining industry.

Furthermore, the CoM is a self-regulating body which is governed by a prudent Code of Conduct and Ethics that gives the organisation the right to expel members who are non-compliant. Within the Chamber structure, various committees have been formed to deliberate on areas of importance such as safety, human resources and environmental issues. In its 48 years of existence, the CoM has grown to a membership of 111 members (as at 31 August, 2017).

www.chamberofmines.org.na

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Webber Wentzel in alliance with Linklaters is one of South Africa's leading law firms.

Our strategy is to help clients wherever they do business. Our collaborative alliance with Linklaters sees the two firms working closely together for the benefit of clients in Africa. Webber Wentzel is also associated with ALN, a group of leading law firms in Africa.

Webber Wentzel provides a multidisciplinary legal offering; with our lawyers working together to harness the relevant skills, knowledge and experience required to assist with our clients' legal and tax requirements and is ranked in the top tier across these services in the leading legal and tax directories.

Webber Wentzel was formed in 1868 and has 150 partners and more than 400 professionals located in our offices in Johannesburg and Cape Town.

A few of Webber Wentzel's numerous awards of recognition include:

- African law firm of the year (African Legal Awards 2014)
- South Africa law firm of the year (International Who's Who Legal)
- First Place for M&A by deal value (15th Annual Dealmakers Awards)

As the largest dedicated mining team on the ground in Sub-Saharan Africa, we offer legal excellence coupled with an integrated approach to our client relationships, a deep technical understanding of the industry, responsiveness and innovative pricing solutions.

We are active in the key mining jurisdictions in Sub-Saharan Africa, including Angola, Botswana, Burkina Faso, Cameroon, Democratic Republic of Congo, Eritrea, Ethiopia, Gabon, Ghana, Guinea, Lesotho, Liberia, Madagascar, Malawi, Mozambique, Namibia, Nigeria, Republic of Congo, Sierra Leone, South Africa, Tanzania, Zambia, and Zimbabwe.

www.webberwentzel.com



Dr. Mohamed Abu Fatima
Director General
Geological Research Authority of Sudan

Mr. Abu Fatima holds a BSc in Geology, MPhil 1992 (Masters Philosophy from Portsmouth in UK) in Tectonics and Magmatic Evolution and a PhD 2006 (France) in Metallogenic Genesis of Massive Sulphides and associated gold deposits of the Ariab Belt in the Red Sea Hills of Sudan as part of the famous metallogenic province of the Nubian Arabian Shield. He has held several positions with the Geological Research Authority of Sudan (GRAS), including director of the regional office in the Red Sea State, Technical Manager of Mining and Water Resources High Commission Rehabilitation and Development of East Sudan Provinces. He has over 30 years in mineral exploration and resource development working in joint ventures with GRAS and BRGM, Anglo-American International SAF, German Research Group E-4 SBF-69 Project of Berlin University. Mr. Abu Fatima joined AMC 1996 as exploration senior geologist, the served as General Manager until his appointment as General Director in November 2015.
m_abufatima@hotmail.com



Manus Booyesen
Partner, Mining Sector Group
Webber Wentzel

Manus Booyesen is a partner in the Corporate Practice at Webber Wentzel. He has 34 years' experience and specialises in all aspects of mining, energy oil & gas and precious metals law. He also has substantial experience in corporate and commercial and black economic empowerment (BEE) law. His experience includes all aspects of mergers and acquisitions, structuring and transactional advice, drafting and implementation of local and cross border transactions. He has expertise in supply and off take agreements of mineral products, regulatory law in the mining, oil & gas and precious metals fields and property law. Manus advises a number of South African and international clients in the mining, energy, oil and gas, BEE and financial industries. He is an accomplished international speaker on the topics of mining law. He is also an admitted notary and conveyancer and has served on the Minerals Committee of the International Bar Association's section on Engineering, Energy and Resources Law. His expertise has been recognised by various international research organisations including Chambers Global Energy & Natural Resources: Mining (South Africa), Legal 500, IFLR1000, Who's Who Legal and Best Lawyers. Manus has BA, LLB and MBA degrees from the University of Pretoria.
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Paula Caldwell St-Onge
Director General, Pan Africa Bureau
Global Affairs Canada

Ms. Paula Caldwell St Onge (B.Sc. Queen's University, 1987; MBA University of Cumbria, 2015), recipient of the Head of the Public Service Award for Excellence in Policy and the Queen's Gold Jubilee medal, began her career in the Public Service in 1989. She held progressively senior positions in the Federal Environmental Assessment Office, Foreign Affairs, the Privy Council Office and Environment Canada where she was Director General of Federal National Programs on Enforcement, Environmental Assessments and Emergency Management/ Security. In 2005, she joined International Trade Canada in Sao Paulo as a Senior Trade Commissioner, to then become Minister-Councillor of Trade in Mexico, followed by Consul General (Dallas) for the South Central USA. Her last post was as Canada's Ambassador in Haiti. She is currently the Director General, Pan-Africa Bureau and Trade Champion for Africa. She is married to Daniel St-Onge and the couple has one daughter. paula.caldwell@international.gc.ca



Daniel Major
Chief Executive Officer
GoviEx Uranium Inc.

Daniel Major is a mining engineer from the Camborne School of Mines in the UK. His career spans over 30 years in the mining industry, where he has established a solid track record, initially with Rio Tinto at the Rossing Uranium Mine in Namibia, then at Amplats in South Africa, and later as a mining analyst with HSBC Plc, followed by a role at JP Morgan Chase & Co. in London. More recently, Daniel was Chief Executive and later Non-Executive Chairman of Basic Element Mining and Resource Division in Russia, and held leadership positions in several Canadian-listed mining companies with exploration and producing assets in Canada, Russia, and South America. Daniel joined GoviEx in 2012 and has been responsible for the transition of the company from explorer to developer. danielm@govix.com



Veston Malango
Chief Executive Officer, Chamber of Mines of Namibia and
Technical Advisor
Association Chamber of Mines and other Mining Associations of Africa (ACMMAA)

Veston Malango is a mining engineer with a M.Sc. Degree (1985) from the Technical University Bergakademie Freiberg, Germany and a qualified Gemmologist with Diplomas (1993) in Diamond Grading and in Coloured Gemstones from the German Gemmological Training Centre in Idar-Oberstein, Germany. Mr. Malango holds an MBA (2004) from the Maastricht School of Management, The Netherlands. He has been a member of the Engineering Council of Namibia since 1996. He has vast experience in the mining industry in Namibia and the SADC region. He worked as Deputy Director of Mines at the Ministry of Mines and Energy for 8 years and then joined Ongopolo Mining & Processing Ltd, now Weatherly Mining Namibia for one and half years as Director responsible for strategic projects. He was appointed General Manager of the Chamber of Mines in October 2005 and in 2012 the position was changed to Chief Executive Officer. Mr. Malango worked in the Zambian copper mines after university studies as a graduate mining engineer and then worked for the SADC Mining Sector for 6 years on minerals investment promotion projects to the SADC mining sector. Mr. Malango serves on Boards of various institutions namely; the Bank of Namibia, Namibia Institute of Mining and Technology (NIMT) and the Minerals Development Fund of Namibia (MDF). He has previously served on the Council of the Polytechnic of Namibia as Vice-Chairperson. vmalango@chamberofmines.org.na



H.E. Ato Motuma Mekassa
Minister of Mines, Petroleum and Natural Gas
Federal Democratic Republic of Ethiopia

Honourable Ato. Motuma Mekassa was appointed Minister of Mines, Petroleum and Natural Gas in September 2016. He has been a Member of Parliament since 2010 and previously served as the Minister of Water, Irrigation and Electricity. He has also served as Chairman of the National WASH Steering Committee, Bureau Head of Oromia Water Resources and as a member of the Oromiya Regional Cabinet. He has extensive experience as a board member and Chair of several development agencies in Ethiopia.

Honourable Motuma started his career in the Oromiya Water Bureau and managed projects in various areas including; water supply and sanitation, hydro power, large irrigation, wind, solar, energy efficiency, rural electrification, mineral exploration and sector coordination of emergency preparedness and response. He worked in the Addis Ababa City Government Mayor's Office as head of cabinet affairs for three years where he led institutional strengthening activities in areas including; monitoring and evaluation, gender affairs, costing and tariff systems, water supply and sanitation, municipal and district planning, community participation, water resource management and environment, Public-Private Partnerships development and preparation of international agreements.

Honourable Ato. Motuma Mekassa holds a BSc degree from Addis Ababa University and an MSc. in statistics from the Patiala University in India.
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Paul Msoma
Economic Affairs Officer - Mineral Governance
United Nations Economic Commission for
Africa's Africa Minerals Development Center (AMDC)
and
Minerals Governance Advisor to
the African Union Commission for Trade and Industry

Paul has more than 15 years of experience as technical expert on mineral governance, political economy analysis, public policy analysis, sustainable development, economic and social development at the highest level. Over the years Paul has contributed to delivery of bespoke research and advisory services on the role of governance in the mining sector as well as sustainable development.

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Jonathan Veeran
Partner
Webber Wentzel

Jonathan is a partner in Webber Wentzel's Mining Sector Group. He has expertise in the regulatory aspects of and transaction structuring in the mining as well as oil & gas industries. He also advises resources clients on international investment protection in Africa and compliance with international codes of practice applicable to the resources industry. Jonathan has presented to South Africa's select committees on Mineral Resources, Trade and Industry and Safety & Security on legislation applicable to the natural resources and payments sectors.

He has extensive experience in developing structures which afford international investors protection under bilateral investment treaties as well as other instruments under international investment law.

Jonathan has served as the lead external legal advisor in Africa for MasterCard International working closely with the New York, Singapore, Dubai and Johannesburg centers. He also has extensive experience in black economic empowerment transactions as well as localisation/indigenisation transactions throughout Africa.

He has advised on the Extractive Industries Transparency Initiative's international best practice models and contributed to the International Bar Association's Model Mine Development Agreement Project. Jonathan has an LLB degree from the University of KwaZulu-Natal.

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